

April 06, 2023

The Manager – Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 31, 2023.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Outstanding as on March 31, 2023:

Sr. No.	ISIN	Security Name	Amount (Rs. In crores)
1	INE246R07236	NIIF IFL PP 7/2018	115.00
2	INE246R07269	NIIF IFL PP 10/2018	217.00
3	INE246R07277	NIIF IFL PP 1/2019 Option I	60.00
4	INE246R07285	NIIF IFL PP 1/2019 Option II	44.00
5	INE246R07293	NIIF IFL PP 2/2019	26.00
6	INE246R07301	NIIF IFL PP 3/2019	47.00
7	INE246R07319	NIIF IFL PP 4/2019	189.00
8	INE246R07327	NIIF IFL PP 5/2019	12.00
9	INE246R07350	NIIF IFL PP 1/2020	20.00
10	INE246R07368	NIIF IFL PP 2/2020	59.00
11	INE246R07376	NIIF IFL PP 3/2020	81.00
12	INE246R07384	NIIF IFL PP 4/2020	390.00
13	INE246R07392	NIIF IFL PP 5/2020	600.00
14	INE246R07400	NIIF IFL PP 6/2020 (Staggerd equal Maturity from 6 Year)	500.00
15	INE246R07418	NIIF IFL PP 7/2020	150.00
16	INE246R07426	NIIF IFL PP 1/ FY 2020-21	500.00
17	INE246R07434	NIIF IFL PP 2/ FY 2020-21	250.00
18	INE246R07442	NIIF IFL PP 3/ FY 2020-21	125.00
19	INE246R07459	NIIF IFL PP 4/ FY 2020-21	245.00
20	INE246R07467	NIIF IFL PP 5/ FY 2020-21	105.00
21	INE246R07483	NIIF IFL PP 7/ FY 2020-21	604.00
22	INE246R07491	NIIF IFL PP 8/ FY 2020-21	482.00
23	INE246R07509	NIIF IFL PP 9/ FY 2020-21	560.00
24	INE246R07517	NIIF IFL PP 1 2021-22	650.00
25	INE246R07525	NIIF IFL PP 2 2021-22 Option-I	625.00
26	INE246R07533	NIIF IFL PP 2 2021-22 Option-II	487.00
27	INE246R07541	NIIF IFL PP 3 2021-22	1000.00
28	INE246R07558	NIIF IFL PP 4 2021-22	1185.00
29	INE246R07566	NIIF IFL PP 5 2021-22	300.00
30	INE246R07574	NIIF IFL PP 6 2021-22	625.00
31	INE246R07582	NIIF IFL PP 7 2021-22	875.00

32	INE246R07590	NIIF IFL PP 1 2022-23	400.00
33	INE246R07608	NIIF IFL PP 2 2022-23	809.00
34	INE246R07616	NIIF IFL PP 3 2022-23	521.00
35	INE246R07624	NIIF IFL PP 4 2022-23	747.00
36	INE246R07632	NIIF IFL PP 5 2022-23	842.00
37	INE246R07640	NIIF IFL PP 6 2022-23	151.00
Total			14,598.00

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the Financial Year April 01, 2022 to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., **MCS Share Transfer Agent Ltd.**, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: **INR000004108**

For NIIF Infrastructure Finance Limited

For MCS Share Transfer Agent Ltd.

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521

Authorized Signatory